

## SELLER'S REPRESENTATION LETTER

Please complete this form in its entirety and then send a copy to ClearTrust at [inbox@cleartrusttransfer.com](mailto:inbox@cleartrusttransfer.com).

\_\_\_\_\_  
(Date)

ClearTrust, LLC  
16540 Pointe Village Dr, Ste 210  
Lutz, FL 33558

**Re:** Proposed sale(s) of \_\_\_\_\_ shares of Common Stock (the "Shares") of  
(number of shares)

\_\_\_\_\_  
(the "Issuer")

(Issuer/Company Name)

pursuant to Rule 144 under the Securities Act of 1933, as amended ("Rule 144").

Dear ClearTrust, LLC:

I propose to sell the above-referenced Shares in the manner permitted by Rule 144. In this connection, I represent to you and warrant as follows: (***Initial all that apply***)

\_\_\_\_\_ I have carefully reviewed a copy of Rule 144. I do not have any reason to believe that the proposed sale of the Shares would not comply with Rule 144. I understand that ClearTrust, my broker, and the attorney providing the legal opinion regarding my eligibility to sell these shares will rely upon my statements herein. If any such statements become inaccurate or incomplete, I will immediately notify ClearTrust, my broker, and the attorney providing the opinion.

\_\_\_\_\_ I intend to sell the Shares within a reasonable period of time. I have not made and do not propose to make any payment in connection with the offer or sale of the Shares to any person or entity except any customary broker's commission or dealer's charges. I have not solicited or arranged for the solicitation of orders to buy in anticipation of or in connection with the proposed sale pursuant to such order, and I will not do so.

\_\_\_\_\_ I am not acting in concert with any person in selling the Shares, and I have not agreed to so act. I am not engaged in a plan with anyone else to dispose of the Shares. I am not aware of any facts or circumstances indicating that I am or may be deemed an underwriter within the meaning of the Act with respect to the Shares, or that the sale of the Shares is part of a distribution of any securities.

\_\_\_\_\_ I am currently an affiliate of the Issuer.

\_\_\_\_\_ I am **not** currently an affiliate of the Issuer and have not been an affiliate of the Issuer for the three-month period immediately preceding the proposed sale under Rule 144.

\_\_\_\_\_ I am **not** an underwriter with respect to the Shares, nor will the proposed transaction be part of a distribution of securities of the Issuer.

\_\_\_\_\_ Based on information published or made available to me by the Issuer and relied upon by me, I have reason to believe there is adequate current public information, set forth in Rule 144(c), available with respect to the Issuer.

**IF YOU DO NOT INTEND TO SELL THESE SHARES UNDER RULE 144, OR IF YOU INTEND TO TRANSFER, SELL, OR GIVE THESE SHARES TO OTHERS, DO NOT COMPLETE THIS FORM. ONLY SHAREHOLDERS INTENDING TO RESELL SHARES UNDER RULE 144 CAN APPLY TO HAVE A LEGEND REMOVED UNDER RULE 144. CONSULT WITH QUALIFIED SECURITIES COUNSEL OR VISIT SEC.GOV FOR MORE INFORMATION.**

\_\_\_\_\_ The Company has never been a shell company as defined by Rule 405 or, if so, has fully complied with Rule 144(i)(2).

\_\_\_\_\_ The Shares have been fully paid for by me to the Issuer or an affiliate of the Issuer.

\_\_\_\_\_ The Shares have been fully paid for by a prior shareholder to the Issuer or an affiliate of the Issuer.

\_\_\_\_\_ A minimum of **one year** has elapsed since the date that the Shares were acquired from the Issuer or an affiliate of the Issuer as described in Rule 144.

\_\_\_\_\_ A minimum of **of six months** has elapsed since the date that the Shares were acquired from the Issuer or an affiliate of the Issuer as described in Rule 144 and I intend to sell these shares within the next 90 days through my broker,

\_\_\_\_\_  
(Your Brokerage Firm's Name)

\_\_\_\_\_ (For Affiliates) The amount of shares of Common Stock of the Issuer sold by me and by all persons whose sales are required to be aggregated with mine pursuant to Rule 144 within the past three months, together with the Shares, does not exceed the maximum amount permitted by Rule 144.

\_\_\_\_\_ (For Affiliates) I have neither solicited nor made any arrangements for the solicitation of buy orders in connection with the proposed sale of the Shares, nor will I make any payment to any person in connection with this sale except the payment of the usual and customary brokers' commission with respect to any of the Shares that are sold in brokers' transactions.

\_\_\_\_\_ (For Affiliates) I do not currently intend to sell additional shares of Common Stock of the Issuer through any means other than as may be permitted in the future by Rule 144.

\_\_\_\_\_ (For Affiliates) I am today transmitting, for filing, three copies of the required "Notice of Proposed Sale of Securities Pursuant to Rule 144 under the Securities Act of 1933" (Form 144) to the U.S. Securities and Exchange Commission, Washington, D.C. 20549, and am **enclosing one copy** thereof for your records. It is my bona fide intention to sell the Shares within a reasonable time after the filing of such notice.

I agree that, in connection with the matters described above, you, the Issuer, my broker, and legal counsel are relying on the statements made herein. The Issuer, broker, and legal counsel may rely on such statements as if this letter were addressed to them.

Very truly yours,

\_\_\_\_\_  
Registration Name (The name as it appears on the stock certificate(s))

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Joint Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Joint Printed Name

\_\_\_\_\_  
Title (If signing on behalf of an entity)

**IF YOU DO NOT INTEND TO SELL THESE SHARES UNDER RULE 144, OR IF YOU INTEND TO TRANSFER, SELL, OR GIVE THESE SHARES TO OTHERS, DO NOT COMPLETE THIS FORM. ONLY SHAREHOLDERS INTENDING TO RESELL SHARES UNDER RULE 144 CAN APPLY TO HAVE A LEGEND REMOVED UNDER RULE 144. CONSULT WITH QUALIFIED SECURITIES COUNSEL OR VISIT SEC.GOV FOR MORE INFORMATION.**